

# Sacred Heart Parish Winnetka, IL

Annual Report  
2012-2013





**“We are a community with heart,  
a community living the Heart of  
Jesus in the World.”  
- Rev. Bob Heidenreich**



**Rev. Robert J. Heidenreich,  
Pastor**

**Rev. Kisaka Nyache,  
Associate Pastor**

### **Parish Pastoral Staff**

**Sr. Kathleen Donnelly, O.P. - School Principal**  
**John Fay - Permanent Deacon**  
**Todd Gresick - Director of Music**  
**June Hocter - Sacristan Coordinator**  
**Gerry Keenan - Permanent Deacon**  
**Mike McNulty - Permanent Deacon**  
**Carol Nowatzke - Youth Minister**  
**Judy Pyke - Pastoral Associate**  
**Michelle Wasielewski - Business Manager**  
**St. Luanne Wilhelm, SLW - DRE**

### **Administrative Staff**

**Cindy Atsaves - Staff Accountant**  
**Suzie Danstrom - Bookkeeper**  
**Trish O'Toole - Admin Assistant & Bulletin**

### **Maintenance**

**Mike King - Building Engineer**

### **Parish Council**

**Tina Pompizzi, Chair**  
**Robert Berner**  
**Mary Doug Brown**  
**Marty Carey**  
**Katie Devereux**  
**Paul Gallo**  
**Fr. Robert Heidenreich**  
**Kelly Lindstrom**  
**Kevin Lynch**  
**Pia Maria O'Bryan**  
**Judy Pyke**  
**Jose Vargas**

Dear Fellow Parishioners:

I know that you receive many requests for donations over and above what we ask for at Sacred Heart: Catholic Relief Services, the Red Cross, the Winnetka Community House, Missionaries of the Holy Ghost, just to name a few. How do you make decisions about which of these you will support? Many people, and rightly so, base these decisions on how the money is used by the organization, the percentage of the donation that actually makes it to those in need, and the transparency of the organization's finances.

These are the same reasons why we annually publish our financial report. We want to be transparent in order to show you exactly how your contributions to Sacred Heart Parish are used and how we account for their use.

Our day-to-day financial operations, including those of the church, the school and the religious education program, are overseen by our Finance Council. Made up of eight parishioner members, as well as Michelle Wasielewski, our Business Manager, and myself, the Finance Council meets on a monthly basis from August to June. The role of the Finance Council is to make sure that our accounting procedures are appropriate and that the numbers are accurate. They are also very critical in offering advice on ways to increase collections, fundraising ideas, as well as providing counsel as to the preservation of our assets.

Therefore, we present this Financial Report at the behest of the Finance Council and with their endorsement.

Another aspect of this report is that it is actually about more than finances – our finances are the visual manifestation of the life of our parish. Behind these numbers are the thoughtful and generous efforts of our staff and many volunteers. Further, these numbers speak of our vibrant and active care for the poor – in Chicago, Haiti and around the world. Additionally within these numbers you will find the social fabric of Sacred Heart Community – we are a community with heart, living the Heart of Jesus in the World.

Please read this report carefully, and if you have any questions Michelle Wasielewski and I will be happy to answer them.

With affection and sincerity, I am yours

Rev. Robert J. Heidenreich  
Pastor

### **Finance Council**

**Lydia Kelley (Chair), Christopher Baker, Tom Bonnel, Lynn Hanley, Michael Kane, Chris Lolli, Jose Vargas, John Vitanovec, Mike Yager.**

<b>CHURCH OPERATING REVENUE</b>	<b><u>7/1/12 - 6/30/13</u></b>	<b><u>7/1/11 - 6/30/12</u></b>	<b><u>Variance</u></b>
Sunday Collections - Online	193,214	128,310	64,904
Sunday Collections - Other	680,107	769,300	-89,193
Christmas Collection	219,526	172,283	47,243
Easter Collection	57,244	80,397	-23,153
Founders' Day	8,155	9,363	-1,208
Other Revenue	36,461	33,525	2,936
Total Revenue	1,194,707	1,193,178	1,529

<b>CHURCH OPERATING EXPENSE</b>			
Salaries & Benefits	534,673	520,261	14,412
School Subsidy	200,000	191,665	8,335
Religious Education Subsidy	23,385	36,772	-13,387
Utilities	63,407	63,514	-107
Maintenance	33,667	42,071	-8,404
Liturgical Supplies	33,186	35,537	-2,351
Archdiocesan Assessment & Insurance	204,172	204,015	157
Administrative	64,602	59,574	5,028
Miscellaneous	37,509	38,599	-1,090
Total Expense	1,194,601	1,192,008	2,593

Net Surplus	106	1,170	-1,064
-------------	-----	-------	--------

**Total Collections remained consistent between Fiscal 2013 and Fiscal 2012, despite efforts to increase online giving.**

**Consistent expenditure levels reflect efforts to maintain tight control over expenses across the board.**

**The Net Surplus for Fiscal 2013 is the smallest we have experienced in recent years.**

<b><u>SCHOOL OPERATING REVENUE</u></b>	<b><u>7/1/12 - 6/30/13</u></b>	<b><u>7/1/11 - 6/30/12</u></b>	<b><u>Variance</u></b>
Tuition & Fees	1,634,909	1,655,944	-21,035
Church Subsidy	200,000	191,665	8,335
Endowment Withdrawal	54,385	0	54,385
Nite Lites Net Income	263,875	243,123	20,752
Other Income	72,846	42,595	30,251
Total Revenue	2,226,015	2,133,327	92,688

**SCHOOL OPERATING EXPENSE**

Salaries & Benefits	1,812,805	1,639,593	173,212
Administrative	45,581	67,824	-22,243
Books & Supplies	134,677	157,283	-22,606
Utilities	48,495	58,109	-9,614
Maintenance	63,681	69,488	-5,807
Insurance	50,334	49,221	1,113
Miscellaneous	70,442	91,809	-21,367
Total Expense	2,226,015	2,133,327	92,688

Net Results	0	0	0
-------------	---	---	---

**RELIGIOUS EDUCATION OPERATING REVENUE**

**7/1/12 - 6/30/13**

**7/1/11 - 6/30/12**

**Variance**

Tuition & Fees	132,883	132,860	23
Church Subsidy	23,385	36,772	-13,387
Total Revenue	156,268	169,632	-13,364

**RELIGIOUS EDUCATION OPERATING EXPENSE**

Salaries & Benefits	114,334	115,850	-1,516
Administrative	5,469	7,159	-1,690
Books & Supplies	14,365	25,587	-11,222
Utilities	1,365	2,448	-1,083
Maintenance	8,690	8,511	179
Insurance	3,646	3,618	28
Miscellaneous	8,399	6,459	1,940
Total Expense	156,268	169,632	-13,364

Net Results	0	0	0
-------------	---	---	---



## 2012-2013 Highlights

- Due to the generosity of several parishioners, some of whom wish to remain anonymous, we have been able to **establish a plan to address some of the deferred maintenance projects** that exist due to our aging campus. The most significant project, **replacement of the church doors and the addition of transoms to provide extra lighting in the church vestibule**, is currently underway (as of mid November) and is expected to be completed within the next few weeks.
- We replaced the aging outside flooring of the church entrance with bluestone pavers, creating a safer and more aesthetically pleasing entryway.
- During fiscal 2013, we **completed a \$54K project to replace all of the flat roofing on the church**, including the addition of insulation where none existed previously, the addition of proper pitch and the fabrication and installation of new copper flashings, scuppers, downspouts, etc. as needed.
- Subsequent to June 30, we completed some **much needed patching/painting projects on the church ceiling** above the choir loft and sanctuary.
- During the summer of 2013, we **completed a re-routing of the school roof drain, successfully eliminating the seepage of water** on the lower level of the school that typically arose from heavy rainfalls.
- We **installed a camera in the church for use in filming Masses**, homilies, etc. and for streaming live Mass videos to the Gathering Space and Vestibule. We **purchased HD televisions and appropriate computer equipment** to assist in this endeavor.
- For the 3rd time, Sacred Heart School has been awarded the title of **Apple Distinguished School** for a two-year period. Sacred Heart School has distinguished itself as a school with innovation, leadership, educational excellence and demonstrates Apple's vision of exemplary learning environments.
- Technology continues to **change the educational landscape at our school**. What was a 1950s classroom has been updated to today's educational needs: a new learning center where students can work collaboratively on written or visual projects.
- At the end of the fiscal year, school tuition collections were approximately \$45K short of budget. We are actively pursuing collection of these balances and the **shortfall has since declined** to \$8K. We expect this to be paid in full within the next several months.
- We continue to keep a **tight control over variable expenses**, always looking for ways to reduce costs.





- We **withdrew approximately \$55K from the School Endowment** to meet the school operating budget. The Parish subsidy to the school remains steady at \$200K.

See comparative endowment fund balances at 6/30/13 and 6/30/12

	6/30/2013	6/30/2012
<b>COST</b>	\$2,551,333.28	\$2,459,920.07
<b>MARKET</b>	\$3,024,084.07	\$2,812,543.86

THE COMMUNITY OF SACRED HEART IS A WARM EMBRACE, ENDEARING AND FAITH-AFFIRMING. IF I COME TO MASS OUT OF A SENSE OF SPIRITUAL OBLIGATION, I LINGER IN CHURCH BECAUSE OF THE PEOPLE. IF I PARTICIPATE IN ONE OF THE MANY SERVICE PROJECTS SPONSORED BY SACRED HEART OUT OF A SENSE OF MORAL OBLIGATION, I SAVOR THE MOMENT BECAUSE OF THE PEOPLE. IF I FIND MYSELF A KINDER, GENTLER, HAPPIER SOUL, NO SMALL CREDIT GOES TO THE FAITH COMMUNITY OF SACRED HEART . IT IS JUST THAT KIND OF PLACE. IT LEAVES YOU A BETTER PERSON.”

- SACRED HEART PARISHIONER

## Our Year in Numbers

**4731**

Total  
Members

**1241**

Registered  
Families

**80**

New Parish  
Registrations

**806**

Total Students

School 309

Religious Education 497

**Sacraments**

confirmandi 111

1st communion 77

catechists 56

**43**

baptisms

**10**

funerals

**4**

weddings



# Community Building

There are many, many formation/ministry activities that contribute to Sacred Heart living its motto: "People with Heart."

- Sharing parish activities with St. Columbanus and St. Jean Baptiste in Haiti
- Elizabeth Ministry
- Discussion groups focusing on Fr. Barron's Catholicism series
- A Just Harvest Community Kitchen
- Advent by Candlelight
- Adult Faith Formation speakers
- Interfaith Thanksgiving Service
- Lenten Mission
- Support of Fr. Paul's activities in Sri Lanka
- Prayerful liturgies with beautiful music and wonderful lectors, altar servers, and Eucharistic ministers.

Listed below are some of the "newer" activities in which we have been engaged:

- In September 2013, we hosted our 2<sup>nd</sup> annual, "bigger and better" Oktoberfest celebration, including an outdoor Mass. We estimate that attendance was somewhere in the neighborhood of 1,000!
- Continued the family-friendly St. Patrick's Day party.
- Hosted our first-ever Ministry Fair, where we encouraged many new volunteers to participate in various parish ministries.
- Initiated Masses in the Neighborhoods to promote community celebration of the Eucharist.
- Revitalized the Sacred Heart Men's Club.
- Hosted a new "Busy Person's Retreat" for Advent.
- Initiated a new "Mom's Night Out - At Home with our Faith" program.
- Published our first Ministries and Organizations booklet.
- Revitalized the Respect Life Ministry.



We are proud of all we have accomplished in the past year and it's ALL attributable to the many, many gifts of time, talent and treasure that our parishioners give to Sacred Heart. Still, we are aware that there are areas of challenge and improvement that we must face in order to better meet the spiritual needs of our parish.

We commit to making Sacred Heart the best it can be. Our parishioners deserve that!



A BIG REASON WE LOVE LIVING IN WINNETKA IS DUE TO OUR INVOLVEMENT WITH SACRED HEART PARISH!"  
- JOE MCGOWAN, PARISHIONER



## Generosity of Sacred Heart Parishioners

SACRED HEART PARISHIONERS GENEROUSLY SUPPORT THE  
MINISTRIES OF THE CATHOLIC CHURCH AROUND THE WORLD!

### Archdiocesan Required Collections

	Fiscal 2013	Fiscal 2012
<b>Priests' Retirement</b>	\$4,351	\$4,361
<b>Campaign for Human Development</b>	\$2,683	\$2,105
<b>Catholic Charities</b>	\$3,073	\$4,818
<b>Peter's Pence</b>	\$970	\$1,610
<b>Propagation of the Faith</b>	\$834	\$1,010
<b>Retired Religious</b>	\$3,085	\$2,531
<b>Seminary Collection</b>	\$1,175	\$1,471
<b>Summer Mission Appeal</b>	\$2,316	\$4,632
<b>Churches in Central Europe</b>	\$290	-
<b>Annual Catholic Appeal</b>	\$58,780	\$64,045
<b>Total Required Collections</b>	\$77,557	\$86,583

### Other Collections

	Fiscal 2013	Fiscal 2012
<b>COCE - Tanzania</b>	\$5,975	\$4,549
<b>Fr. Paul Foundation</b>	\$200	-
<b>St. John Baptiste - Haiti</b>	\$79,825	\$74,537
<b>St. Columbanus Parish</b>	\$34,746	\$28,734
<b>Kenwood Soup Kitchen</b>	\$2,742	\$1,537
<b>Jordan Backpack</b>	\$2,180	\$225
<b>Total Other Charitable Collections</b>	\$125,668	\$109,582



## SACRED HEART PARISH

1077 TOWER ROAD  
WINNETKA, IL 60093  
847.446.0856

[WWW.SACREDHEARTWINNETKA.COM](http://WWW.SACREDHEARTWINNETKA.COM)

Please contact Michelle Wasielewski, Business Manager,  
[mwasielewski@shparish.com](mailto:mwasielewski@shparish.com) with any questions/comments.